

Invitation seeking Resolution Plan for Kohinoor CTNL Infrastructure Company Private Limited

Corporate Insolvency resolution process was initiated in respect of Kohinoor CTNL Infrastructure Company Private Limited ("the Company" or "the Corporate Debtor") under the provisions of the Insolvency and Bankruptcy Code, 2016 ("IBC") by an order of National Company Law Tribunal ("NCLT") with effect from June 16, 2017. The NCLT had appointed Sripatham V. Ramkumar (IP Registration no. IBBI/IPA-001/IP-P00015/2016-17/10039) as the Interim Resolution Professional ("IRP") for the Company with effect from June 16, 2017. His appointment as the Resolution Professional ("RP") has been confirmed by the Committee of Creditors ("CoC") constituted for the Company in the CoC meeting held on July 11, 2017.

The RP under the provisions of Section 25(2)(h) of the IBC, read with The Insolvency and Bankruptcy Code (Amendment) Ordinance, 2017 ("Ordinance"), hereby invites all prospective lenders, investors, and any other persons ("Potential Resolution Applicant") to submit their resolution plans in respect of the Corporate Debtor. Potential Resolution Applicants, who comply with the IBC and the Ordinance, are encouraged to submit resolution plans in accordance with the provisions of the IBC and the regulations thereunder at or before **5 pm on 18th December, 2017** either via email addressed to ip.kctnl@in.ey.com / nikunj.solanki@in.ey.com or by submitting physical / hard copies of the proposed resolution plan to Mr. Sripatham V. Ramkumar at the following address - Ernst & Young LLP, 17th Floor, The Ruby, 29 Senapati Bapat Marg, Dadar (W), Mumbai, Maharashtra 400028, India. Any resolution applicant meeting the requirements of the IBC and the Ordinance, including those who have submitted resolution plans earlier, are invited to submit a resolution plan. The RP reserves the right to change the date as may be required.

Any Potential Resolution Applicant who is desirous of submitting a resolution plan as above will also be required to execute a Non-Disclosure Agreement ("NDA") as per the requirements of the IBC and the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("CIRP Regulations") as a condition for receiving the information memorandum ("IM") and other relevant information in relation to the Corporate Debtor.

The consideration, evaluation and approval of eligible resolution plans forwarded by the RP to the CoC is within the powers of the CoC under the provisions of the IBC and the CIRP Regulations. The CoC may specify evaluation criteria for evaluation of the resolution plans.

Please note that the RP is bound by law to present to the CoC for its approval under the IBC, only such resolution plans which conform to the conditions set out under Section 30(2) of the IBC read along with Regulation 38 of the CIRP Regulations. All Potential Resolution Applicants who are desirous of submitting a Resolution Plan in respect of the Corporate Debtor must read, understand and comply with all requirements under the IBC, the CIRP Regulations, the Ordinance and any other applicable law that are in force now or which may come into force subsequently, in relation to the resolution plan and all matters under, pursuant to, in furtherance of or in relation to, this invitation.

For clarifications, if any, please contact Nikunj Solanki (+91 9969057471) or send mail to ip.kctnl@in.ey.com / nikunj.solanki@in.ey.com.

Yours truly,

Sripatham V. Ramkumar

Resolution Professional - Kohinoor CTNL Infrastructure Company Private Limited

Published on 8th December, 2017