

Kohinoor CTNL Infrastructure Company Private Limited

Summary of Claims from Creditors

In accordance with Regulation 13(2)(d) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Person) Regulations, 2016, we have enclosed herewith, the claims submitted by creditors, amount of claims admitted as per available information and security interest in respect of such claims.

The amount admitted is subject to change subsequently as we receive further claims and based additional information made available to us in respect of existing claims or additional information from books of accounts maintained by the company.

Details of Claims – Financial and operational creditors

Overall, claims from 3 financial creditors totalling approximately INR 1296 crore; 43 operational creditors totalling approximately INR 126 crore were received as of December 1, 2017. A summary of the claims is given below. Details of each category are provided subsequently.

Sr. No.	Category of creditor	Amount claimed (INR)	Amount admitted (INR)	Amount – Difference / Verification Ongoing (INR)	Annexure
1	Financial creditors	12,96,40,41,885	12,86,40,30,230	10,00,11,655	1
2	Operational creditors	1,25,77,55,725	50,24,83,004	75,52,72,722	2
Total		14,22,17,97,610	13,36,65,13,234	85,52,84,377	

Notes:

1. For claims received from financial creditors, total amount under “Difference / Verification Ongoing” is primarily due to the difference in computation of penal interest, and has been confirmed by the financial creditors.
2. For claims received from operational creditors, claims have been admitted either in part or in whole. Where claims have been admitted in part due to unreconciled differences, the remaining amounts reflected under “Verification Ongoing” are under verification.
3. The listing of claims from creditors will be updated periodically based on additional information as provided under Regulation 14(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

Details of Claims – Other than financial or operational creditors

Overall, claims from 80 creditors (other than financial or operational) totalling approximately INR 1,233 crore were admitted as of November 14, 2017. A summary of the claims is given below. Details of each category are provided subsequently.

Sr. No.	Category of creditor	Amount admitted (INR)	Annexure
1	Other than financial or operational	12,33,40,78,331	3
Total		12,33,40,78,331	

Notes:

1. The listing of claims from creditors will be updated periodically based on additional information as provided under Regulation 14(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

Annexure – 1: Details of claims from financial creditors

Sr. No.	Name of financial creditor	Amount claimed (INR)	Amount admitted (INR)	Amount – Difference (INR)
1	Bank of India	1,13,66,70,331	1,11,80,39,058	1,86,31,273
2	Edelweiss ARC Ltd	8,88,33,35,396	8,80,19,55,014	8,13,80,382
3	Kohinoor Planet Constructions Pvt. Ltd.	2,94,40,36,158	2,94,40,36,158	-
Total		12,96,40,41,885	12,86,40,30,230	10,00,11,655

Notes:

1. CIRP commencement date is June 16, 2017.
2. Total claim admitted for financial creditors is lower than the amount originally claimed in Form C. Such reduction in the claim value reflected under “Amount – Difference” is on account of different in computation of penal interest, and has been confirmed by respective financial creditors.

3. Security Interest of Financial Creditors

The particulars of the security interest available in respect of the facilities by Bank of India and Edelweiss ARC Ltd are set out below

- a. The security held by IL&FS Trust Company Limited (security trustee on behalf of the lenders including EARC Trust) in respect of Facility A is as follows:
 - i. First ranking pari passu English mortgage and charge on the immovable property of the Company more particularly described in Exhibit - A herewith, created on June 01, 2010;
 - ii. First ranking pari passu charge on all tangible and intangible moveable assets (both present and future) of the Company including movable plant & machinery spares, vehicles, equipments, generators, and all properties of the above description more particularly described in Exhibit - B herewith, created on June 01, 2010;
 - iii. First ranking pari passu charge on all the rights, interest, benefits, claims, authority and demands whatsoever of the Company in, to under and / or in respect of all project bank accounts of the Company including escrow account into which all operating cash flows, treasury income, revenues/receivables of the Company is deposited and Debt Service Reserve Account together with permitted investments an all other assets and securities which represent all amounts on such accounts and all the money lying to the credit of such accounts or liable to be credited to such accounts, created on June 01 2010;
 - iv. First ranking pari passu charge over all amounts owing to, and received and/or receivable by the Company, including book debts and receivables, operating cash flows more particularly described in Exhibit – C herewith, created on June 01, 2010;
 - v. First ranking pari passu charge on all the rights, title, interest, benefits, claims and demand whatsoever including leasehold rights of the Company, in to under and/or in respect of the project agreements including but not limited to lease agreements present and future, created on June 01, 2010;

- vi. First ranking pari passu charge on all the rights, title, interest, benefits, claims and demand whatsoever including leasehold rights of the Company, in to under and/or in respect of the insurance contracts, policies both present and future for the immovable and movable assets and all rights, claims and benefits to all monies receivable thereunder and all other claims thereunder which description shall include all properties of the above description whether presently in existence or acquired hereafter, created on June 01, 2010;
 - vii. Pledge over 4,99,99,950 (Four Crore Ninety Nine Lakhs Ninety Nine Thousand Nine Hundred and Fifty) unencumbered equity shares of the Company held by Kohinoor Projects Private Limited, created on June 01, 2010;
 - viii. Pledge over 1,25,00,000 (One Crore Twenty Five Lakhs) unencumbered preference shares of the Company held by Kohinoor Plant Constructions Private Limited, created on June 01, 2010; and
 - ix. Unconditional, irrevocable, continuing personal guarantee dated September 29, 2014, of Mr. Unmesh Joshi to repay the amounts due with respect to the Facility B in the event of failure on part of the Company to pay the amounts due thereunder.
- b. The security held by IL&FS Trust Company Limited (security trustee on behalf of the lenders including EARC Trust) in respect of Facility B as is follows:
- i. First ranking pari passu English mortgage and charge on the immovable property of the Company more particularly described in Exhibit - D herewith, created on September 29, 2014;
 - ii. First ranking pari passu charge on all tangible and intangible moveable assets (both present and future) of the Company including movable plant & machinery spares, vehicles, equipment's, generators, and all properties of the above description more particularly described in Exhibit - E herewith, created on September 29, 2014;
 - iii. First ranking pari passu charge on all the rights, interest, benefits, claims, authority and demands whatsoever of the Company in, to under and / or in respect of all project bank accounts of the Company including escrow account into which all operating cash flows, treasury income, revenues/receivables of the Company is deposited and Debt Service Reserve Account together with permitted investments an all other assets and securities which represent all amounts on such accounts and all the money lying to the credit of such accounts or liable to be credited to such accounts, created on September 29, 2014;
 - iv. First ranking pari passu charge over all amounts owing to, and received and/or receivable by the Company, including book debts and receivables, operating cash flows more particularly described in Exhibit – F herewith, created on June 01, 2010;
 - v. First ranking pari passu charge on all the rights, title, interest, benefits, claims and demand whatsoever including leasehold rights of the Company, in to under and/or in respect of the project agreements including but not limited to lease agreements present and future, created on September 29, 2014;
 - vi. First ranking pari passu charge on all the rights, title, interest, benefits, claims and demand whatsoever including leasehold rights of the Company, in to under and/or in respect of the insurance contracts, policies both present and future for the immovable and movable assets and all rights, claims and benefits to all monies receivable thereunder and all other claims thereunder which description shall include all properties of the above

description whether presently in existence or acquired hereafter, created on September 29, 2014;

- vii. Pledge over 4,99,99,950 (Four Crore Ninety Nine Lakhs Ninety Nine Thousand Nine Hundred and Fifty) unencumbered equity shares of the Company held by Kohinoor Projects Private Limited, created on September 29, 2014;
 - viii. Pledge over 1,25,00,000 (One Crore Twenty Five Lakhs) unencumbered preference shares of the Company held by Kohinoor Plant Constructions Private Limited, created on September 29, 2014; and
 - ix. Unconditional, irrevocable, continuing personal guarantee dated September 29, 2014, of Mr. Unmesh Joshi to repay the amounts due with respect to the Facility B in the event of failure on part of the Company to pay the amounts due thereunder.
- 4.** The security interest reflected above in favour of the Financial Creditor is –
- (i) On the basis of the 'Form C' and supporting documentation submitted by Financial Creditors.
 - (ii) Subject to further review with respect to enforceability and perfection.
 - (iii) Subject to further substantiation / modification on the basis of additional evidence or clarifications.
- 5.** The listing of claims from creditors will be updated periodically based on additional information as provided under Regulation 14(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

Annexure – 2: Details of claims from operational creditors

Sr. No.	Name of operational creditor	Amount claimed (INR)	Amount admitted (INR)	Amount – Verification Ongoing (INR)
1	Larsen & Toubro Limited	41,05,00,000	41,05,00,000	-
2	Glass Wall Systems (India) Pvt. Ltd.	37,24,85,522	17,41,54,007	19,83,31,515
3	Blue Star Electro Mechanical Ltd	9,39,33,464	-1,30,60,660	10,69,94,124
4	Fairwood Project Management & Consultancy Ser. P. Ltd / Fairwood Infra & Services Pvt. Ltd.	9,20,33,523	5,97,38,645	3,22,94,878
5	Alumayer India Pvt. Ltd.	8,47,40,525	-1,06,18,713	9,53,59,238
6	Blue Star Limited	5,41,17,064	-5,16,23,278	10,57,40,342
7	Jayant Furnishers Pvt. Ltd.	3,12,23,541	77,70,847	2,34,52,694
8	Shree Constructions	2,69,41,546	-1,81,72,991	4,51,14,536
9	Uttam Interior	1,76,83,200	-4,62,56,556	6,39,39,756
10	Gomati Associates	1,05,91,720	-3,16,38,188	4,22,29,908
11	Sterling Engineering Consultancy Services	81,50,570	58,26,820	23,23,750
12	Saikrupa Construction	71,91,071	-30,78,743	1,02,69,814
13	Trigger Facility Pvt. Ltd.	61,06,837	54,68,082	6,38,755
14	Jones Lang LaSalle Property Consultants (India) Pvt. Ltd.	56,18,000	-	56,18,000
15	Philips Electronics India Ltd	48,05,254	-55,53,048	1,03,58,302
16	Yusuf Construction	41,94,173	13,56,707	28,37,466
17	Vijay Systems Engineers Pvt. Ltd.	34,50,519	19,13,864	15,36,655
18	AECOM India Private Limited	33,89,907	33,89,907	-
19	Mak Kotwal Realty	29,34,929	19,33,963	10,00,966
20	Pratham Enterprises	23,63,577	2,98,476	20,65,101
21	Facade India Testing Inc.	15,27,047	4,36,966	10,90,081
22	Max Protection Services Pvt. Ltd	14,60,680	6,74,160	7,86,520
23	Jeevan Tanclean	14,15,482	12,76,803	1,38,679
24	Sutej Paints	13,06,388	11,26,411	1,79,977
25	Glass Wall Engineers & Fabricators Pvt. Ltd.	12,97,720	3,72,428	9,25,292
26	Lakhani & Co.	12,19,988	12,19,988	-
27	Shreyash Corporation	8,25,000	3,00,000	5,25,000
28	Ambience Upkeep Maintenance House & Allied Service Pvt. Ltd.	7,77,257	7,77,257	-
29	Prince Properties	7,24,800	-	7,24,800
30	M/s Ibrahim Khan	6,88,576	3,51,477	3,37,099
31	Vidyadhar Nanhkuram	6,12,266	6,12,266	-
32	S. P. Enterprises	5,65,000	3,99,671	1,65,329
33	Chauhan Interiors	5,54,928	5,05,415	49,513
34	Arfa Enterprises	4,01,277	4,01,277	-
35	Gleeds Hooloomann Consulting Pvt. Ltd.	3,43,500	3,43,500	-

36	Lions Services Ltd	3,41,900	3,41,900	-
37	Bhavani Enterprises	2,65,014	2,63,947	1,067
38	Shree Vinod Management Services Pvt Limited	2,46,208	80,547	1,65,661
39	PSN Greens Pvt. Ltd.	2,39,311	2,06,664	32,647
40	Vedant Housekeeping Services	1,57,140	1,57,140	-
41	Greenometric Solutions	1,15,008	72,130	42,878
42	Star Geo Technical Services	93,944	91,565	2,379
43	Madhouse Studio	90,000	90,000	-
44	Size & Shapes Modular Systems	32,350	32,350	-
	Total	1,25,77,55,725	50,24,83,004	75,52,72,722

Notes:

1. The claim admitted has been calculated after adjustment of retention money and advances including mobilization advance.
2. For claims received from operational creditors, claims have been admitted either in part or in whole. Where claims have been admitted in part due to unreconciled differences, the remaining amounts reflected under "Verification Ongoing" are under verification.
3. The listing of claims from creditors will be updated periodically based on additional information as provided under Regulation 14(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

Annexure – 3: Details of claims from other than financial or operational creditors

Sr. No.	Name of operational creditor	Unit No.	Tower	Amount admitted (INR)*
1	Ms. Varsha J. Kawa & Mr. Jeetendra G. Kawa	401	Central	2,05,48,602
2	Mr. Tushar Raul & Mrs. Tejaswini Raul	402	Central	3,08,23,116
3	Mr. Tushar Raul & Mrs. Tejaswini Raul	403	Central	3,29,97,454
4	Dr. Abhijit Kale / Maitreyi Kale	501	Central	3,78,53,235
5	M/s. Yashyog Infrastructure & Developers Pvt. Ltd.	504	Central	3,56,40,393
6	Mr. Prasad T. Tendolkar & Ms. Ruchita P. Tendolkar & Mr. Chaitanya Tendolkar	701	Central	2,70,54,000
7	Anil Ramakant Patil & Nilambari Anil Patil	702	Central	50,000
8	Mr. Rajesh R. Pai	706	Central	3,22,99,840
9	Mr. M. H. Balasubramanian & Mrs. Lalitha Balasubramanian	901	Central	2,45,19,201
10	Mr. Hemank Deshpande	902	Central	1,70,27,051
11	Ms. Kalpana Deshpande	903	Central	1,06,81,558
12	Dr. Radhakrishna Shetty & Mrs. Anita Shetty	905	Central	4,15,63,842
13	Mr. Saket Jain & Mrs Pallavi Jain	906	Central	3,73,73,400
14	Mr. Praful Premji Gogri (HUF - Nishit Stock)	907	Central	3,75,79,878
15	Mr. Ramesh Vaidyanathan & Mrs. Subhlaxmi	1001	Central	3,14,05,111
16	Mr. Ramesh Vaidyanathan & Mrs. Subhlaxmi	1002	Central	3,27,14,312
17	Mr. Vilas P. Unavane, Ms. Sadhana V. Unavane & Master Ojas V. Unavane	1005	Central	4,66,96,602
18	Mr. Chauthmal Churiwala & Mr. Alok C. Churiwala	1007	Central	3,95,75,700
19	Mr. Sanjay G. Nayak & Mr. Gangadhar G. Nayak	1101	Central	3,16,30,950
20	J W Consultants LLP	1105	Central	4,93,61,791
21	Mr. Shashikant L. Jadhav & Mrs. Sarita S. Jadhav	1107	Central	3,86,69,163
22	Mr. Prasun Ashok Johari (Usha Sara Consultancy)	1201	Central	3,20,38,650
23	Mr. Sandeep Kerkar	1205	Central	1,13,54,310
24	Mr. Vivekanand Patki & Mrs. Urmila Patki	1206	Central	2,13,37,495
25	Mr. Vivekanand Patki & Mrs. Urmila Patki	1207	Central	2,13,37,495
26	Mr. Vivekanand Patki & Mrs. Urmila Patki	1208	Central	3,15,00,293

27	Mr. Dinesh Ahir	1301	Central	3,13,73,100
28	Mrs. Sujata Rangnekar & Mr. Sharadchandra Gaitonde	1304	Central	3,50,31,673
29	Mr. Ajay H. Mehta & Ms. Falguni Mehta	1306	Central	3,80,45,000
30	Suresh Swaroopchand Mehta	1307	Central	67,27,500
31	Mr. Prasad Modak	1308	Central	3,05,50,000
32	Lokmanya Multipurpose Co.- Operative Society Ltd.	1600, 1700, 1800, 1900	Central	1,18,90,08,680
33	The Aayu - Purchased by KPCPL	4500	Central	53,00,00,000
34	The Aayu - Purchased by KPCPL	4600	Central	57,50,00,000
35	The Aayu - Purchased by KPCPL	4700	Central	70,50,00,000
36	The Aayu - Purchased by KPCPL	4800	Central	51,00,00,000
37	The Aayu - Purchased by KPCPL	Gr. Floor	Central	23,00,00,000
38	IL & FS Financial Services Ltd - Total	2100, 2200, 2300, 2400, 2500, 3000, 3200, 3300, 3400, 4000	Central	4,57,35,67,865
39	IL & FS Transportation Networks Ltd - Total	408, 506, 507, 601, 602, 3600, 3800	Central	1,11,84,60,301
40	Mr. Aditya Rajaram Ajaonkar	1504	Residential	5,10,18,911
41	Mr. Yash Mohan Prasad & Ms. Sutapa Prasad	1508	Residential	3,26,03,408
42	Mr. Sandeep Kerkar	1603	Residential	2,31,93,691
43	Mr. Vishwas Jeevraj Khajanchi	1606	Residential	2,72,50,000
44	Mr. Gaurav Gokhale & Ms. Aditi Gokhale	1608	Residential	3,44,06,851
45	Mr. Ashwin S. Sheth & Ms. Kalpana A. Sheth	1701	Residential	1,98,59,700
46	Ms. Josephine John Dantas/John Dantas	1802	Residential	3,50,50,000
47	HB ESMECH PVT. LTD.	1806	Residential	4,14,14,141
48	Mr. Naresh Lakshmansingh Kothari	1901	Residential	3,33,24,903
49	Mr. Prakash Punjabi & Ms. Neeta Punjabi & Mr. Pratish Punjabi	1902	Residential	3,06,27,474
50	Mr. Anil Kothuri & Ms. Rekha Kothuri	1904	Residential	4,79,54,302
51	Mr. Loknath Mishra & Ms. Silpee Mishra	2003	Residential	2,42,00,547
52	Mr. Deepak Mittal & Ms. Pooja Mittal	2006	Residential	3,83,42,976
53	Mr. Deepak Mittal & Ms. Pooja Mittal	2007	Residential	3,23,33,263

54	Dr. Abhijit Bhimrao Kale, Dr. Maitreyi Abhijit Kale & Dr. Kumudini Bhimrao Kale	2008	Residential	2,93,25,824
55	Mr. Durga Prasad Jhavar	2101	Residential	3,73,99,817
56	Mr. Durga Prasad Jhavar	2102	Residential	2,73,82,166
57	Mr. Amar Vasudev Singh & Ms. Sushma Amar Singh	2103	Residential	4,08,35,674
58	Ms. Gauri Shahrukh Khan	2104	Residential	5,10,00,000
59	Mr. Vivek Jain & Mrs. Poornima Ramchandran	2203	Residential	4,17,60,192
60	Mr. Anshu Kapoor & Ms. Rashmeet Kaur Kohli	2207	Residential	3,53,66,812
61	Ms. Munni Agarwal	2301	Residential	3,55,42,125
62	Mr. Gaurav Gupta & Mrs. Anjali Gupta	2302	Residential	3,36,56,814
63	Mark Realtors Pvt. Ltd.	2303	Residential	2,32,44,319
64	Mr. Avijit Saha & Sunanda Saha	2304	Residential	2,82,14,767
65	Boon Investment & Trading Company Pvt. Limited	2306	Residential	4,52,12,118
66	Mr. Dinesh Mehrotra & Ms. Sunita Mehrotra & Ms. Puja Mehrotra & Ms. Shruti Mehrotra	2401	Residential	3,62,88,451
67	Ms. Riddhi Gupta & Ms. Sangeeta Gupta	2402	Residential	3,88,04,983
68	Mr. Anish Gupta & Ms. Sangeeta Gupta	2403	Residential	4,56,01,723
69	Mr. Suresh Swaroopchand Mehta	2501	Residential	1,11,00,000
70	Mrs. Sushma Suresh Mehta	2502	Residential	11,00,000
71	Debabrata Mukherjee & Indrani Mukherjee	2601	Residential	3,54,38,456
72	Mr. Amitabh Bhargava & Ms. Sonali Surachita	2603	Residential	2,48,32,343
73	Mr. Sanjay Kumar Jain & Ms. Manil Sanjay Jain	2701	Residential	3,42,59,736
74	Mr. Vivekanand Patki & Mrs. Urmila Patki	2706	Residential	1,26,25,000
75	Mr. Vivekanand Patki & Mrs. Urmila Patki	2707	Residential	1,11,10,000
76	Mr. Motilal Hirji Gada & Mr. Pratik Motilal Gada	2708	Residential	4,38,06,311
77	Mrs. Geetanjali Sunil Rohokale & Mr. Sunil Gangadhar Rohokale	2806	Residential	1,39,07,151
78	Mr. Sunil Gangadhar Rohokale & Mrs. Geetanjali Sunil Rohokale	2807	Residential	87,07,851
79	Sea Mist Builders & Developers Private Limited	1502, 1503, 1506, 1507, 1601, 1602, 1607, 1702, 1703, 1706, 1801, 1808, 1903, 1907, 1908	Residential	47,10,64,400
80	Edelweiss Investment Adviser Limited	2503, 2506, 2702, 2703, 2802, 2803	Residential	29,85,13,570

Total			12,33,40,78,331
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** Amount admitted includes principal and TDS*