

KOHINOOR CTNL INFRASTRUCTURE COMPANY PRIVATE LIMITED
Registered Office : Registered Office :Kohinoor Square, N.C.Kelkar Marg, Dadar(West), Mumbai - 400028
CIN :U45200MH2005PTC155800

Statement Of Unaudited Financial Results For the half year Ended 30th September 2020

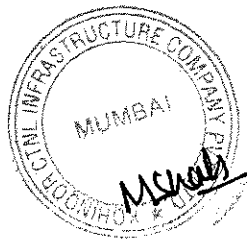
Sr. No.	Particulars	HALF YEAR ENDED		Rs. In Lakhs
		30.09.2020	30.09.2019	YEAR ENDED
		Unaudited	Unaudited	31.03.2020
				Audited
1	Income			
	a) Revenue from Operations	(922.88)	47,912.80	52,776.53
	b) Other Income	44.10	403.39	261.85
2	Total Income (a+b)	(878.78)	48,316.19	53,038.39
3	Expenses			
	a) Project Expenses	748.19	3,817.79	10,901.29
	b) Changes In Inventory of Finished Goods and Work In Progress	(5,444.58)	23,408.28	17,388.86
	c) Employee benefits expense	272.82	282.91	635.29
	d) Finance Cost	8,274.43	4,984.91	18,582.24
	e) Depreciation and Amortisation Expense	8.62	7.44	27.30
	f) Other Expenses	3,937.48	5,578.92	7,041.95
	Total Expenses	7,796.95	38,080.24	54,576.95
4	Profit/(Loss) before Tax and exceptional items (2-3)	(8,675.73)	10,235.95	(1,538.55)
5	Exceptional Items			
6	Profit/(Loss) before Tax (4-5)	(8,675.73)	10,235.95	(1,538.55)
7	Extraordinary Items			
8	Profit / (Loss) before Tax (6-7)	(8,675.73)	10,235.95	(1,538.55)
7	Tax Expense:			
	a) Current Tax			
	b) Deferred Tax Expense/(Income)			
8	Net Profit/(Loss) for the period (6-7)	(8,675.73)	10,235.95	(1,538.55)
9	Other Comprehensive Income			
	Items that will not be reclassified subsequently to Profit and Loss			
	- Remeasurements of Defined Benefit Liability - (Gain) /Loss	-	(0.31)	-
	- Fair Value change in Mutual Fund - Gain /Loss	4.74	47.30	11.11
10	Total Comprehensive Income for the period net of tax (8+9)	(8,670.99)	10,283.25	(1,527.45)
11	Paid-up equity share capital	50.04	50.04	50.04
	(Face value Re.10 per share)			
12	Reserves excluding revaluation reserves			
13	Basic & Diluted Earning Per Share (* Not Annualised) Rs.	(1,733.73)	2,045.52	(305.24)
14	Debt Equity Ratio	(1.38)	(1.67)	(1.43)
15	Debt Service Coverage Ratio	(0.05)	3.05	0.92
16	Interest Service Coverage Ratio	(0.05)	3.05	0.92



UNAUDITED STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2020

(Rs. in lakhs)

Particulars	AS AT	
	30.09.2020	31.03.2020
	Unaudited	Audited
I] ASSETS		
A] Non-Current Assets		
(i) Property, Plant & Equipment	31.16	36.25
(ii) Capital Work in Progress	-	-
(iii) Intangible Assets	13.10	16.45
(iv) Financial Assets	-	-
(a) Investments	-	-
(b) Loans	-	-
(c) Other Financial Assets	1,482.50	932.37
(v) Income Tax Assets (Net)	-	-
(vi) Other Non-Current Assets	165.30	143.91
Total Non-Current Assets - [A]	1,692.06	1,128.99
B] Current Assets		
(I) Inventories	1,79,253.51	1,73,808.92
(ii) Financial Assets	-	-
(a) Investments	236.21	231.47
(b) Trade Receivables	6,981.99	10,051.25
(c) Cash and Bank Balances	4,518.11	916.46
(d) Other Financial Assets	-	-
(iii) Other Current Assets	8,581.10	9,006.49
Total Current Assets - [B]	1,99,570.91	1,94,014.58
Total Assets - [A + B]	2,01,262.97	1,95,143.57
II] EQUITY AND LIABILITIES		
A] Equity		
(I) Equity Share Capital	50.04	50.04
(ii) Other Equity	(84,516.84)	(75,845.85)
Total Equity	(84,466.80)	(75,795.82)
B] Liabilities		
1] Non-Current Liabilities		
(I) Financial Liabilities		
(a) Borrowings	69,384.80	68,322.76
(b) Other Financial Liabilities	33,088.94	7,228.22
(ii) Provisions	24,655.73	24,642.16
(iii) Deferred Tax Liabilities (Net)	-	-
(iv) Other Non-Current Liabilities	-	-
Total Non-Current Liabilities - 1	1,27,129.47	1,00,193.13
2] Current Liabilities		
(i) Financial Liabilities		
(a) Borrowings	47,500.00	39,878.45
(b) Trade Payable	-	-
Payable to Micro and Small Enterprises	87.52	78.68
Payable to Other than MSME	3,558.49	4,367.17
(c) Other Financial Liabilities	209.25	18,923.73
(ii) Other Current Liabilities	1,07,241.25	1,07,496.17
(iii) Provisions	3.77	2.06
(iv) Current Tax Liabilities	-	-
Total Current Liabilities - 2	1,58,600.28	1,70,746.25
Total Equity and Liabilities - [A + B]	2,01,262.97	1,95,143.57



Notes:

- The above results for the half year ended 30th September, 2020 are in compliance with Indian Accounting Standards (Ind-AS) as notified by Ministry of Corporate Affairs. The said results have been approved by the Board of Directors of the Company at its Meeting held on 10th November, 2020. The Statutory Auditors have carried out Limited Review of results for the half year ended 30th September, 2020.
- The revenue from Operations represents reversal of income recognised in earlier period pertaining to cancellation of contracts in current period..
- The Company has issued Non Convertible Debentures in September 2020, of Rs. 75 crores carrying coupon rate of 18% to be redeemed on 30th September 2021.
- The Code on Social Security, 2020 ('Code') relating to employee benefits during employment and post-employment benefits received Presidential assent in September 2020. The Code has been published in the Gazette of India. However, the date on which the Code will come into effect has not been notified. The Company is in process of evaluating the financial impact, if any
- The Company has assessed the impact of COVID-19 on its operations as well as on its financial results, including but not limited to areas of recovery/ realisation for carrying amount of inventories, trade receivables, investments and other assets for the half year ended September 30, 2020 and the same has been considered in the preparation of Financial Results. The Company does not indicate any adverse impact on its ability to continue as going concern. The Company will continue to closely monitor any material changes to the business and Financial Statement due to COVID-19

6 Details of Non Convertible Debentures

Previous repayment of Principal and Interest

Particulars	30th Sep 20
Previous Due Date for Principal Repayment	NA
Previous Due Date for Interest Repayment	30-06-2019

Repayment Schedule of Non Convertible Debentures

Particulars	Principal Repayment	
	Amount (In Crs.)	Due Date
18% Non Convertible Debentures (INE409V07018)*	74.09	30-06-2020
	225.91	30-09-2020
	300.00	
18% Non Convertible Debentures (INE409V07026)*	28.91	30-06-2020
	71.09	30-09-2020
	100.00	
18% Non Convertible Debentures (INE409V07034)	75.00	30-09-2021
	75.00	

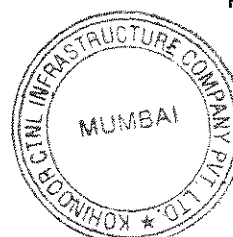
Particulars	Interest Repayment	
	Amount (In Crs.)	Due Date
18% Non Convertible Debentures (INE409V07018)*	25.00	30-09-2019
	21.55	31-12-2019
	15.79	31-03-2020
	52.23	30-06-2020
	25.73	30-09-2020
	140.30	
18% Non Convertible Debentures (INE409V07026)*	3.45	31-12-2019
	9.21	31-03-2020
	7.99	30-06-2020
	6.33	30-09-2020
	26.98	
18% Non Convertible Debentures (INE409V07034)	15.29	30-09-2021
	15.29	

* The Company has applied for the extension of Interest Payment and Principal repayment to Debenture Trustees due from 30th September 2019 to 30th September 2020. The approval of the same has been received on 1st October 2020 and amended Debenture Trust Deed is signed on 9th October 2020

7. The Company has only one Operating Segment as per IND-AS 108 "Operating Segment". Accordingly disclosures as per SEBI Circular No. CIR/CFC/FAC/62/2016 dated 05th July 2016 is not required.

8. Figures for the previous period have been regrouped/reclassified to conform to the figure for the current period.

For and on behalf of the Board



MShah

Mona Shah
(Director)
DIN : 01212338

Mumbai: November 10, 2020